

Preview WebTCards Standard Business Motor Trade Body Shop & Booking Control System

Screen shots and how to create your own Planning System in 2 easy steps

For help with the design and set-up of your system e-mail
Support@WebTCards.com or call UK (044) (0) 7717-653177



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Helping Business Plan, Review & Schedule

Sample Standard WebTCards Motor Trade Body Shop & Booking Control System

Your Company logo here

Motor Trade Bodyshop Bookings & Control System

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Boards : Bodyshop Bookings & Control System

Keep track of vehicles through the workshop, from the time of booking until the Invoice is raised

DESIGN BOARD | CREATE T-CARD | BATCH CARDS | FIND | SUMMARISE | EXPORT | REFRESH | LICENCE SOFTWARE

Board view, visitor 47 | [Filter Board](#) | [Key Indicator View](#)

Monday - Bookings 3 TCards	Tuesday - Bookings 1 TCards	Wednesday - Bookings 0 TCards	Thursday - Bookings 0 TCards	Friday - Bookings 0 TCards	Saturday - Bookings 0 TCards	Written-off 1 TCards	Awaiting Estimate 1 TCards	Awaiting Parts 0 TCards
<ul style="list-style-type: none"> ↕ Dr S S J Bell ↕ 23-Feb-2009 ↕ 24-Feb-2009 ↕ 5.5 ↕ Ford KA Hb 1.2 Zetec ↕ MF54 NER ↕ 	<ul style="list-style-type: none"> ↕ Miss Amanda Daniels ↕ 23-Feb-2009 ↕ 25-Feb-2009 ↕ 5.0 ↕ Ford KA Hb 1.2 Studi ↕ RF58 DZG ↕ 					<ul style="list-style-type: none"> ↕ Mrs A. M. Graham ↕ 23-Feb-2009 ↕ ↕ Ford KA Hb 1.2 Studi ↕ SW12 LRT ↕ 	<ul style="list-style-type: none"> ↕ Mr Connor ↕ 24-Feb-2009 ↕ ↕ Ford KA Hb 1.2 Zetec ↕ SW4N EB5 ↕ 	
<ul style="list-style-type: none"> ↕ Mrs S. Lindsay ↕ 23-Feb-2009 ↕ 26-Feb-2009 ↕ 4.0 ↕ Ford Fiesta Diesel H ↕ V214 DLC ↕ 								
<ul style="list-style-type: none"> ↕ Mr Lloyd Delgado ↕ 02-Mar-2009 ↕ 04-Mar-2009 ↕ 6.0 ↕ Ford KA Hb 1.2 Style ↕ F331 MFE ↕ 								

Sample WebTCards Body Shop T Card

Created By: MotorTrade on 21/02/2009 09:21, Modified By: MotorTrade on 21/02/2009 09:51

Board : Bodyshop Bookings & Control System

T-Card Template : Bodyshop Job Card All

Panel : Monday - Bookings

***Owner :** Mrs S. Lindsay

***Date booked :** 23-Feb-2009

Time & Date Required : 26-Feb-2009

Estimated hours : 4.0

***Make & Model :** Ford Fiesta Diesel Hb 1.4 TDCi

***Reg. No. :** V214 DLC

***Colour :** Green

Job No. :

Payment Type :

***Customer Address :** 341 Lower Road, Leatherhead

Telephone - day :

Telephone - evening :

Description of work :

Special Instructions :

[Click here to e-mail this TCard](#)

Each T Card records a Task



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Step 1 Design your Board and Panels

WebTCards.com

Board and Panel Creation

Board Details (Tip : A Board normally represents a Process)

Board Name :

Board Description :

Board Colour : ... Panel Colour :

[View Audit](#)

Panels (Tip : Each Panel represents a step in the Process)

Panel Name	Sequence	Delete
<input type="text" value="Monday - Bookings"/>	<input type="text" value="1"/>	<input type="checkbox"/>
<input type="text" value="Tuesday - Bookings"/>	<input type="text" value="2"/>	<input type="checkbox"/>
<input type="text" value="Wednesday - Bookings"/>	<input type="text" value="3"/>	<input type="checkbox"/>
<input type="text" value="Thursday - Bookings"/>	<input type="text" value="4"/>	<input type="checkbox"/>
<input type="text" value="Friday - Bookings"/>	<input type="text" value="5"/>	<input type="checkbox"/>
<input type="text" value="Saturday - Bookings"/>	<input type="text" value="6"/>	<input type="checkbox"/>
<input type="text" value="Written-off"/>	<input type="text" value="7"/>	<input type="checkbox"/>
<input type="text" value="Awaiting Estimate"/>	<input type="text" value="8"/>	<input type="checkbox"/>

A Board represents your Business Process and the Panels the Steps in that Process.

To design a system for your business, login/register for the [free 21 day trial](#), then click Design Board and Create Board and Panels.



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Step 2 Design your T Card Template

WebTCards.com

T-Card Template Creation - Design your blank T-Card

T-Card Template Details (Tip : Choose a Name which describes the information you will type onto each card)

Template Name : Mail Queries to :

Template Colour : ... Default Board :

Board Colour : Panel Colour :

[View Audit](#)

Design your T-Card (Tip: Type a Label Name for each line of information you will record e.g.'Name', 'Quantity'etc)

Seq	Label Name	Description	Data Type	Max Char	Mandatory	Header	Delete
1	<input type="text" value="Owner"/>	<input type="text" value="Name of vehicle owner"/>	<input type="text" value="Text"/>	<input type="text" value="40"/>	<input checked="" type="checkbox"/>	<input type="text" value="1"/>	<input type="button" value=""/>
2	<input type="text" value="Date booked"/>	<input type="text" value="Date of booking"/>	<input type="text" value="Date/Time"/>		<input checked="" type="checkbox"/>	<input type="text" value="2"/>	<input type="button" value=""/>
3	<input type="text" value="Time & Date Required"/>	<input type="text" value="Time & Date vehile required"/>	<input type="text" value="Date/Time"/>		<input type="checkbox"/>	<input type="text" value="3"/>	<input type="button" value=""/>
4	<input type="text" value="Estimated hours"/>	<input type="text" value="Estimated numer of hours"/>	<input type="text" value="List"/>	<input type="button" value="Edit"/>	<input type="checkbox"/>	<input type="text" value="4"/>	<input type="button" value=""/>
5	<input type="text" value="Make & Model"/>	<input type="text" value="Make & Model of vehicle"/>	<input type="text" value="List"/>	<input type="button" value="Edit"/>	<input checked="" type="checkbox"/>	<input type="text" value="5"/>	<input type="button" value=""/>
6	<input type="text" value="Reg. No."/>	<input type="text" value="Registration number"/>	<input type="text" value="Text"/>	<input type="text" value="8"/>	<input checked="" type="checkbox"/>	<input type="text" value="6"/>	<input type="button" value=""/>
7	<input type="text" value="Colour"/>	<input type="text" value="Colour"/>	<input type="text" value="List"/>	<input type="button" value="Edit"/>	<input checked="" type="checkbox"/>	<input type="text" value=""/>	<input type="button" value=""/>
8	<input type="text" value="Job No."/>	<input type="text" value="Job Number"/>	<input type="text" value="Text"/>	<input type="text" value="10"/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="button" value=""/>

Each T Card records a Task, before you can create your T Cards you must design a T Card Template – a list of the information you want recorded on each T Card

To design a T Card click Design Board and Create Template. Each T Card can have up to 40 lines.



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Congratulations you have a fully working WebTCards system

- Now try some of our advanced features
 - To sort the T Cards automatically on your Board or to allow others to access your Board securely, click design Board and then Advanced Options
- See what you can do with your WebTCards System
 - Set your T Card colour to change automatically using the T Card Template List data type
 - Filter Board
 - Find T Cards
 - e-mail T Card
 - Graphical summaries with Key Performance Indicators
 - And so much more

