

# Preview WebTCards Standard Business Construction and Property Site Control and Progress System

## Screen shots and how to create your own Planning System in 2 easy steps

For help with the design and set-up of your system e-mail  
[Support@WebTCards.com](mailto:Support@WebTCards.com) or call UK (044) (0) 7717-653177



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Helping Business Plan, Review & Schedule

# Sample Standard WebTCards Site Control and Progress System

Your Company logo here

**Construction & Property** | Site Control & Progress System

Change Pswd | Support | LOG OUT

Boards : Site Control & Progress System

Keep track of workload - manage enquires from pre-contract through to invoicing

DESIGN BOARD
CREATE T-CARD
BATCH CARDS
FIND
SUMMARISE
EXPORT
REFRESH
LICENCE SOFTWARE

Board view, visitor 20
[Filter Board](#)
[Key Indicator View](#)

Site Inspection 1 TCards	Estimate 5 TCards	Contract Agreed 1 TCards	Awaiting Order 0 TCards	Surveyed 0 TCards	Materials On Order 1 TCards	Materials In Stock 0 TCards	Waiting Labour 0 TCards	Jobs 0
<ul style="list-style-type: none"> <li>◆ Farm House</li> <li>◆ New</li> <li>◆ 24-Feb-2009</li> <li>◆ George Simmons</li> </ul>	<ul style="list-style-type: none"> <li>◆ Green Lanes</li> <li>◆ Refurb</li> <li>◆ 02-Mar-2009</li> <li>◆ Partick Thomas</li> </ul>	<ul style="list-style-type: none"> <li>◆ Infants School</li> <li>◆ Repair</li> <li>◆ 23-Feb-2009</li> <li>◆ Jane Hollis</li> </ul>			<ul style="list-style-type: none"> <li>◆ The Greens</li> <li>◆ New</li> <li>◆ 02-Mar-2009</li> <li>◆ Graham Watson</li> </ul>			
	<ul style="list-style-type: none"> <li>◆ Cliffe Wods</li> <li>◆ Repair</li> <li>◆ 15-Mar-2009</li> <li>◆ P. C. Lindsay</li> </ul>							
	<ul style="list-style-type: none"> <li>◆ Madrisa Court</li> <li>◆ New</li> <li>◆ 15-Mar-2009</li> <li>◆ Mrs Thwaites</li> </ul>							
	<ul style="list-style-type: none"> <li>◆ Parkside Housing</li> <li>◆ New</li> <li>◆ 16-Mar-2009</li> <li>◆ Peter Osborne</li> </ul>							
	<ul style="list-style-type: none"> <li>◆ Chelsea Manor</li> <li>◆ Repair</li> <li>◆ 20-Mar-2009</li> <li>◆ Graham Hardie</li> </ul>							

# Sample WebTCards Construction Job T Card

Created By: ConstructionProperty on 28/10/2009 13:17

Board : Site Control & Progress System ▾

T-Card Template : Job Card ▾  All

Panel : Estimate ▾

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\*Job Name : Cliffe Woods

Date : 15-Mar-2009

Quote No. :

Job No. :

Order No. :

\*Type of work : Repair ▾

\*Contact Name : P. C. Lindsay

\*Phone : 07717-653177

Supervisor :

Labour :

Site Address :

Commenced :

Completed :

Estimated Duration :

Actual Duration :

Notes :

[Click here to e-mail this TCard](#)

Each T Card records a Task

# Step 1 Design your Board and Panels

WebTCards.com

**Board and Panel Creation**

**Board Details (Tip : A Board normally represents a Process)**

Board Name :

Board Description :

Board Colour :  ... Panel Colour :

[View Audit](#)

**Panels (Tip : Each Panel represents a step in the Process)**

Panel Name	Sequence	Delete
<input type="text" value="Site Inspection"/>	<input type="text" value="1"/>	<input type="button" value="X"/>
<input type="text" value="Estimate"/>	<input type="text" value="2"/>	<input type="button" value="X"/>
<input type="text" value="Contract Agreed"/>	<input type="text" value="3"/>	<input type="button" value="X"/>
<input type="text" value="Awaiting Order"/>	<input type="text" value="4"/>	<input type="button" value="X"/>
<input type="text" value="Surveyed"/>	<input type="text" value="5"/>	<input type="button" value="X"/>
<input type="text" value="Materials On Order"/>	<input type="text" value="6"/>	<input type="button" value="X"/>
<input type="text" value="Materials In Stock"/>	<input type="text" value="7"/>	<input type="button" value="X"/>
<input type="text" value="Waiting Labour"/>	<input type="text" value="8"/>	<input type="button" value="X"/>

A Board represents your Business Process and the Panels the Steps in that Process.

To design a system for your business, login/register for the [free 21 day trial](#), then click Design Board and Create Board and Panels.



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# Step 2 Design your T Card Template

WebTCards.com

**T-Card Template Creation - Design your blank T-Card**

**T-Card Template Details (Tip : Choose a Name which describes the information you will type onto each card)**

Template Name :  Mail Queries to :   
Template Colour :  ... Default Board :   
Board Colour :  Panel Colour :

[View Audit](#)

**Design your T-Card (Tip: Type a Label Name for each line of information you will record e.g.'Name', 'Quantity'etc)**

Seq	Label Name	Description	Data Type	Max Char	Mandatory	Header	Delete
1	<input type="text" value="Job Name"/>	<input type="text" value="Job Name"/>	<input type="text" value="Text"/>	<input type="text" value="30"/>	<input checked="" type="checkbox"/>	<input type="text" value="1"/>	<input type="button" value="X"/>
2	<input type="text" value="Date"/>	<input type="text" value="Date"/>	<input type="text" value="Date/Time"/>		<input type="checkbox"/>	<input type="text" value="3"/>	<input type="button" value="X"/>
3	<input type="text" value="Quote No."/>	<input type="text" value="Quote"/>	<input type="text" value="Text"/>	<input type="text" value="10"/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="button" value="X"/>
4	<input type="text" value="Job No."/>	<input type="text" value="Job No."/>	<input type="text" value="Text"/>	<input type="text" value="10"/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="button" value="X"/>
5	<input type="text" value="Order No."/>	<input type="text" value="Order No."/>	<input type="text" value="Text"/>	<input type="text" value="10"/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="button" value="X"/>
6	<input type="text" value="Type of work"/>	<input type="text" value="Type of work"/>	<input type="text" value="List"/>	<input type="button" value="Edit"/>	<input checked="" type="checkbox"/>	<input type="text" value="2"/>	<input type="button" value="X"/>
7	<input type="text" value="Contact Name"/>	<input type="text" value="Contact Name"/>	<input type="text" value="Text"/>	<input type="text" value="20"/>	<input checked="" type="checkbox"/>	<input type="text" value="4"/>	<input type="button" value="X"/>
8	<input type="text" value="Phone"/>	<input type="text" value="Phone"/>	<input type="text" value="Text"/>	<input type="text" value="15"/>	<input checked="" type="checkbox"/>	<input type="text" value=""/>	<input type="button" value="X"/>

Each T Card records a Task, before you can create your T Cards you must design a T Card Template – a list of the information you want recorded on each T Card

To design a T Card click Design Board and Create Template. Each T Card can have up to 40 lines.



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# Congratulations you have a fully working WebTCards system

- Now try some of our advanced features
  - To sort the T Cards automatically on your Board or to allow others to access your Board securely, click design Board and then Advanced Options
- See what you can do with your WebTCards System
  - Set your T Card colour to change automatically using the T Card Template List data type
  - Filter Board
  - Find T Cards
  - e-mail T Card
  - Graphical summaries with Key Performance Indicators
  - And so much more

